

Indices	Value	Pts	Chg (%)
SENSEX	33940.44	60.19	0.18
NIFTY	10417.15	14.90	0.14
SGX NIFTY*	10410.50	(7.50)	(0.07)
DOW Jones	24189.45	(218.55)	(0.90)
S&P 500	2642.19	(14.68)	(0.55)
Nasdaq	7069.03	(25.27)	(0.36)
FTSE	7257.14	(9.61)	(0.13)
CAC	5277.94	(29.62)	(0.56)
DAX	12293.97	(103.35)	(0.83)
Shanghai Composite*	3188.97	(19.11)	(0.60)
Nikkei*	21646.50	(40.60)	(0.19)
Hang Seng*	30753.00	(144.71)	(0.47)

\*As at 8.30 am

Most Active Call & Put Symbol	Strike Price	OI	Chg (%)
NIFTY	10500 CE	4383675	5.21
NIFTY	10300 PE	3152400	28.02

Commodity	Value	Pts	Chg (%)
NYMEX Crude (USD)	67.11	0.29	0.43
Brent Crude (USD)	72.28	0.22	0.31
Gold (INR)	31355	455.00	1.47
Silver (INR)	39181	461.00	1.19
Copper (INR)	449	(2.15)	(0.48)
Zinc (INR)	211	(0.80)	(0.38)
Cotton (INR)	20770	40.00	0.19

Currency	Value	Pts	Chg (%)
USD/Rupee	64.97	(0.05)	(0.07)
Euro/Rupee	80.30	0.25	0.31
Pound/Rupee	92.19	0.29	0.32
Euro /USD	1.24	0.00	0.01
Dollar Index	89.53	(0.04)	(0.05)

Volatility	Value	Pts	Chg (%)
CBOE VIX	20.24	(0.23)	(1.12)
India VIX	14.72	0.22	1.52

Interest Rates	Value	Bps change
India 10-Yr Yield	7.46%	10
US 10-Yr Yield	2.78%	(2)

Trade Statistics	BSE	NSE	F & O
Turnover (INR Crs)	3133.45	29878.82	734207.72
Advance (Nos)	1187 (42%)	728 (42%)	NA
Declines (Nos)	1514 (53%)	1055 (53%)	NA
Unchanged	132 (5%)	86 (5%)	NA

## Market Summary

The market ended on a positive note on Wednesday. The Market breadth was negative with 4 gainers for every 5 losers on BSE. 1187 shares advanced whereas 1514 shares declined and 132 shares were unchanged on BSE.

BSE Sensex gained 60 points or (0.2%) to close at 33940. Nifty 50 was up 15 points or (0.1%) to settle at 10417. BSE Mid-Cap index lost 32 points or (0.2%) to settle at 16621. BSE Small-Cap index advanced 34 points or (0.2%) to settle at 17983.

Top gainer in BSE Sensex were TCS (2.9%), Sun Pharma (2.5%), Reliance (1.4%), HUL (1.3%) and Kotak Mahindra (1.1%) whereas top loser in BSE were SBI (2.3%), Adani Ports (2.3%), Yes Bank (2.3%), ICICI Bank (1.7%) and Yes Bank (1.2%).

US markets closed negative, Dow Jones Industrial Average closed at 24189, declining 219 points (0.9%), S&P 500 was down 15 points (0.6%) to close at 2642 and Nasdaq declined 25 points (0.4%) to close at 7069.

European markets closed negative, FTSE declined 10 points (0.1%) to close at 7257, CAC was down 30 points (0.6%) to close at 5278 and DAX lost 103 points (0.8%) to close at 12294.

## Macro News

- India's state-run oil retailers have been asked not to increase retail diesel and gasoline prices and absorb a part of the losses due to the recent recovery in global crude oil. Companies including Indian Oil Corp., Bharat Petroleum Corp. and Hindustan Petroleum Corp. will have bear a loss of up to 1 rupee per liter on sale of diesel and gasoline, the people said asking not to be identified as the matter is private.

- The world's largest oil producer Saudi Aramco on Wednesday signed a deal with India to take up 50 per cent stake in the INR 3 trillion West Coast refinery. The company also offered an interest in foraying into petroleum retail business in India. MoU has signed with Indian Oil (IOC), Bharat Petroleum (BPCL) and Hindustan Petroleum (HPCL) - to develop and build the planned refinery and petrochemical complex called Ratnagiri Refinery and Petrochemicals (RRPCL) in Maharashtra. The 60 million tonne refinery is likely to be completed by 2025.

- The food ministry has no immediate plans to give subsidy to sugarcane growers for bailing out cash-starved sugar mills, and it asked factories to export 2 million tonnes sweetener, even at loss, to liquidate surplus stock and improve domestic prices.

Institutional ActivityCash	11-Apr	Apr'2018
<b>FII (INRCrs)</b>		
Buy	4832	31348
Sell	4470	34671
<b>Net</b>	<b>362</b>	<b>(3323)</b>
<b>DII (INRCrs)</b>		
Buy	3249	25031
Sell	3138	21093
<b>Net</b>	<b>112</b>	<b>3938</b>

FII Derivative Statistics (NSE)				
Particulars	Buy (INR Crs)	Sell (INR Crs)	OI (Nos)	Chg (%)
INDEX FUTURES	2015.52	1395.47	200554	1.85
INDEX OPTIONS	78229.33	77678.17	807007	5.88
STOCK FUTURES	8444.62	8645.83	1106718	1.09
STOCK OPTIONS	5399.28	5319.16	82261	19.64
<b>Total</b>	<b>94088.76</b>	<b>93038.63</b>		

Gainers & Losers	Price	Chg (%)
<b>Gainers (INR)</b>		
TCS	3015.50	2.85
Sun Pharma	520.70	2.50
Reliance	929.05	1.37
HUL	1408.90	1.29
Kotak Mahindra	1125.70	1.09
<b>Losers (INR)</b>		
SBI	257.30	(2.26)
Adani Ports	377.70	(2.26)
Yes Bank	312.00	(2.26)
ICICI Bank	284.10	(1.66)
Axis Bank	539.50	(1.19)

Sectoral Performance	Value	Pts	Chg (%)
S&P BSE Small Cap	17983.46	35.63	0.20
S&P BSE Mid-Cap	16621.58	(31.51)	(0.19)
S&P BSE Auto	25442.52	130.16	0.51
S&P BSE BANKEX	28173.26	(195.00)	(0.69)
S&P BSE Capital Goods	19163.19	32.41	0.17
S&P BSE FMCG	10680.01	8.34	0.08
S&P BSE Healthcare	13702.94	60.44	0.44
S&P BSE IT	12325.88	165.70	1.36
S&P BSE Metals	14155.56	226.33	1.62
S&P Oil & Gas	14715.87	(335.91)	(2.23)

## Key News

### VA Tech Wabag bags orders worth INR 520 crore

VA Tech Wabag has bagged orders amounting INR 520 crore under Namami Gange, repeat order from KMDA and HMEL. The company has been awarded an order for INR 147 crore by Bihar Urban Infrastructure Development Corporation, under the prestigious Namami Gange scheme (National Mission for Clean Ganga - NMCG) towards design, build and operate 60 MLD Sewage Treatment Plant at Pahari, Patna. The project will be jointly financed by World Bank and NMCG. The company has won a repeat order for INR 83 crore towards design, build and operation of 124 MLD Water Treatment Plant (WTP) at Rajpur-Sonarpur in Kolkata from Kolkata Metropolitan Development Authority (KMDA). The project has been awarded under the AMRUT scheme and includes operation and maintenance of 12 months. Besides, the company has secured an order worth INR 290 crore from HPCL - Mittal Energy (HMEL) towards design and build of Effluent Treatment Plant at Guru Gobindh Singh Refinery, Bathinda, Punjab.

### Indian Energy Exchange enters into MoU with JEPX

Indian Energy Exchange (IEX) has entered into a Memorandum of Understanding (MoU) with Japan Electric Power Exchange (JEPX) for jointly exploring the opportunities of cooperation in electricity market. The Intent of the MoU is to share experience and cooperate with each other in respect of technology and in energy market products development. The scope of MoU includes opportunities for training to augment the electricity trading through competitive market platforms by organizing knowledge sharing programs. These initiatives would help both the organizations in elucidating the electricity markets and in learning the laws and rules pertaining to electricity trading in both the countries. This collaboration would be beneficial for both the exchanges and for the larger good of the power markets in India and Japan.

### Bajaj Electricals wins INR 2,389-cr order from Purvanchal Vidyut Vitran Nigam

Bajaj Electricals today said it has bagged orders aggregating to INR 2,389.03 crore from Purvanchal Vidyut Vitran Nigam Ltd (PuWNL) for rural electrification projects in Uttar Pradesh. The project will be undertaken in PuWNL zones in Varanasi, Fatehpur, Azamgarh, Jaunpur, Pratapgarh and Mau and Ballia in Uttar Pradesh.

## International Data

Country	Data	Forecast	Previous
UK	Manufacturing Production	0.20%	0.00%

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