

Indices	Value	Pts	Chg (%)
SENSEX	33370.76	(360.43)	(1.07)
NIFTY	10350.15	(101.65)	(0.97)
SGX NIFTY*	10403.50	(7.50)	(0.07)
DOW Jones	23557.23	8.81	0.04
S&P 500	2590.64	(0.49)	(0.02)
Nasdaq	6767.78	(18.66)	(0.27)
FTSE	7513.11	(49.17)	(0.65)
CAC	5480.64	(26.61)	(0.48)
DAX	13379.27	(89.52)	(0.66)
Shanghai Composite*	3431.98	18.41	0.54
Nikkei*	22895.14	(42.46)	(0.19)
Hang Seng*	29102.02	107.68	0.37

*As at 8.30 am

Most Active Call & Put Symbol	Strike Price	OI	Chg (%)
NIFTY	10500 CE	4198125	27.74
NIFTY	10300 PE	3190275	(12.77)

Commodity	Value	Pts	Chg (%)
NYMEX Crude (USD)	57.00	(0.20)	(0.35)
Brent Crude (USD)	63.54	(0.15)	(0.24)
Gold (INR)	29437	265.00	0.91
Silver (INR)	39594	413.00	1.05
Copper (INR)	445	(4.65)	(1.03)
Zinc (INR)	208	(3.85)	(1.82)
Cotton (INR)	18270	0.00	0.00

Currency	Value	Pts	Chg (%)
USD/Rupee	65.11	0.08	0.12
Euro/Rupee	75.49	0.13	0.17
Pound/Rupee	85.73	0.09	0.11
Euro /USD	1.16	0.00	0.09
Dollar Index	94.85	(0.07)	(0.07)

Volatility	Value	Pts	Chg (%)
CBOE VIX	9.89	0.49	5.21
India VIX	13.23	0.21	1.61

Interest Rates	Value	Bps change
India 10-Yr Yield	6.92%	3
US 10-Yr Yield	2.31%	(1)

Trade Statistics	BSE	NSE	F & O
Turnover (INR Crs)	5238.76	40573.39	684814.68
Advance (Nos)	839 (29%)	450(29%)	NA
Declines (Nos)	1916(67%)	1282 (67%)	NA
Unchanged	116(4%)	69 (4%)	NA

Market Summary

The market ended negative note on Tuesday. The market breadth was negative 1 gainer for every 2 losers on BSE. 839 shares advanced whereas 1916 shares declined and 116 shares were unchanged on BSE.

BSE Sensex plunged 360 points or (1.1%) to close at 33371. Nifty 50 declined 102 point or (1.0%) to settle at 10350. BSE Mid-Cap index was down 246 points or (1.5%) to settle at 16543. BSE Small-Cap index lost 243 points or (1.4%) to settle at 17668.

Top gainer in BSE Sensex were Infosys (2.9%), TCS (1.6%), Wipro (0.9%), Kotak Mahindra (0.4%) and ITC (0.3%) whereas top loser in BSE were Lupin (16.9%), Cipla (7.2%), BHEL (5.8%), SBI (3.6%) and Tata Motors (D) (3.5%).

US markets closed mixed, Dow Jones Industrial Average closed at 23557, advancing 9 points (0.0%), S&P 500 was down 1 point (0.0%) to close at 2591 and Nasdaq lost 19 points (0.3%) at 6768.

European markets closed negative, FTSE lost 49 points (0.7%) to close at 7513, CAC was down 27 points (0.5%) to close at 5481 and DAX was declined 90 points (0.7%) to close at 13379.

Macro News

- The Income Tax Department is set to issue notices to about 100,000 entities and individuals, who deposited huge cash in banks post demonetization and whose tax returns have been picked for a detailed probe into suspected discrepancies. Issue of notices will begin this week.
- The Department of Telecommunications (DoT) is planning to finalize the new telecom policy and it is expected to finalize the draft telecom policy by December and place it for public comments. Talking about BharatNet, the flagship project of the government to provide broadband services in rural and remote areas, telecom service providers (TSP) have come forward for utilizing the BharatNet connectivity. Under BharatNet programme, the government plans to provide broadband connectivity to 2.5 lakh gram panchayats (GPs). Airtel has shown interest in 10,000 GPs for taking 1 Gbps connectivity on lease while Reliance Jio, Vodafone and Idea are interested in taking 100 Mbps connectivity on lease in about 30,000, 2,000 and 1,000 GPs respectively.

Institutional Activity	Cash	
	07-Nov	Nov'2017
FIIs (INR Crs)		
Buy	5563	26458
Sell	5102	43307
Net	461	(16849)
DII (INR Crs)		
Buy	4169	20485
Sell	6215	23589
Net	(2046)	(3104)

FII Derivative Statistics (NSE)				
Particulars	Buy (INR Crs)	Sell (INR Crs)	OI (Nos)	Chg (%)
INDEX FUTURES	2777.64	3545.15	334451	2.28
INDEX OPTIONS	71204.16	69485.49	1087412	6.81
STOCK FUTURES	8333.97	9239.27	967507	0.34
STOCK OPTIONS	8697.38	8569.98	105846	3.01
Total	91013.15	90839.89		

Gainers & Losers	Price	Chg (%)
Gainers (INR)		
Infosys	955.70	2.92
TCS	2708.35	1.55
Wipro	302.10	0.87
Kotak Mahindra	1012.30	0.36
ITC	265.65	0.32
Losers (INR)		
Lupin	860.50	(16.84)
Cipla	608.35	(7.18)
BHEL	93.15	(5.81)
SBI	317.20	(3.57)
Tata Motors (D)	250.25	(3.47)

Sectoral Performance	Value	Pts	Chg (%)
S&P BSE Small Cap	17668.37	(242.53)	(1.35)
S&P BSE Mid-Cap	16543.46	(246.33)	(1.47)
S&P BSE Auto	25323.26	(237.56)	(0.93)
S&P BSE BANKEX	28631.34	(366.04)	(1.26)
S&P BSE Capital Goods	18326.12	(205.48)	(1.11)
S&P BSE FMCG	10306.65	(23.14)	(0.22)
S&P BSE Healthcare	14037.53	(510.98)	(3.51)
S&P BSE IT	10690.22	215.85	2.06
S&P BSE Metals	14742.92	(245.71)	(1.64)
S&P Oil & Gas	16310.24	(217.51)	(1.32)

Key News

Suzuki Motorcycle mulls 2nd plant in India

Suzuki Motorcycle India Pvt Ltd (SMIPL), the wholly-owned two-wheeler arm of Suzuki Motor Corp, is considering setting up a new plant in the country that could entail a minimum investment of INR 500 Cr, SMIPL, will also exit from commuter segment motorcycle to focus on premium bikes and scooters as it chases one million unit sales annually by 2020 in India. The company's current plant in Haryana has an annual capacity of 5.4 lakh units. It is spread over 10 acres out of a total of 37 acres available for future expansion.

Top trade union demands guarantees in Thyssenkrupp-Tata steel JV

Thyssenkrupp and Tata Steel in September announced plans for a joint venture that would create Europe's second-largest steelmaker after ArcelorMittal. The merger will also result in up to 4,000 job cuts; although workers fear that will be the tip of the iceberg. IG Metall, Germany's largest trade union called on Thyssenkrupp's management to provide guarantees for jobs, plants and future investments in relation to a planned European steel tie-up with Tata Steel.

Future Retail Q2 net profit at INR 153 Cr

Future Retail Ltd (FRL) has reported a standalone net profit of INR 153.16 Cr. for the second quarter ended September 30, 2017. The company had reported a net profit of INR 73.63 Cr. during the July-September quarter a year-ago. Total income during the period under review was at INR 4,509.16 Cr against INR 4,197.93 Cr.

International Data

Country	Data	Forecast	Previous
US	Crude Oil Inventories	NA	-2.4M

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