

Indices	Value	Pts	Chg (%)
SENSEX	33731.19	45.63	0.14
NIFTY	10451.80	(0.70)	(0.01)
SGX NIFTY*	10513.00	34.00	0.32
DOW Jones	23548.42	9.23	0.04
S&P 500	2591.13	3.29	0.13
Nasdaq	6786.44	22.00	0.33
FTSE	7562.28	1.93	0.03
CAC	5507.25	(10.72)	(0.19)
DAX	13468.79	(10.07)	(0.07)
Shanghai Composite*	3407.87	19.70	0.58
Nikkei*	22796.79	248.44	1.10
Hang Seng*	28944.38	347.58	1.22

\*As at 8.30 am

Most Active Call & Put Symbol	Strike Price	OI	Chg (%)
NIFTY	10500 CE	3286575	7.54
NIFTY	10300 PE	4870800	4.19

Commodity	Value	Pts	Chg (%)
NYMEX Crude (USD)	57.31	(0.04)	(0.07)
Brent Crude (USD)	64.16	(0.11)	(0.17)
Gold (INR)	29344	172.00	0.59
Silver (INR)	39895	714.00	1.82
Copper (INR)	451	1.00	0.22
Zinc (INR)	211	(0.65)	(0.31)
Cotton (INR)	18250	(20.00)	(0.11)

Currency	Value	Pts	Chg (%)
USD/Rupee	64.65	(0.03)	(0.05)
Euro/Rupee	75.07	0.05	0.07
Pound/Rupee	85.16	0.06	0.07
Euro /USD	1.16	0.00	0.01
Dollar Index	94.73	(0.03)	(0.03)

Volatility	Value	Pts	Chg (%)
CBOE VIX	9.40	0.26	2.84
India VIX	13.02	1.11	9.32

Interest Rates	Value	Bps change
India 10-Yr Yield	6.92%	7
US 10-Yr Yield	2.33%	(1)

Trade Statistics	BSE	NSE	F & O
Turnover (INR Crs)	5126.87	35436.46	400546.51
Advance (Nos)	1419 (47%)	853(50%)	NA
Declines (Nos)	1375(46%)	883 (46%)	NA
Unchanged	196(7%)	82 (4%)	NA

## Market Summary

The market ended flat on Monday. The market breadth was evenly poised 1 gainer for every 1 loser on BSE. 1419 shares advanced whereas 1375 shares declined and 196 shares were unchanged on BSE.

BSE Sensex gained 46 points or (0.1%) to close at 33731. Nifty 50 was down 1 point or (0.0%) to settle at 10452. BSE Mid-Cap index was up 77 points or (0.5%) to settle at 16790. BSE Small-Cap index increased 55 points or (0.3%) to settle at 17911.

Top gainer in BSE Sensex were Tata Motors (D) (5.0%), ONGC (3.8%), Tata Motors (3.3%), M&M (2.5%) and Cipla (2.5%) whereas top loser in BSE were Sun Pharma (2.0%), NTPC (1.8%), Bharti Airtel (1.6%), Lupin (1.4%) and Axis Bank (1.2%).

US markets closed positive, Dow Jones Industrial Average closed at 23548, advancing 9 points (0.0%), S&P 500 was up 3 points (0.1%) to close at 2591 and Nasdaq gained 22 points (0.3%) at 6786.

European markets closed mixed, FTSE gained 2 points (0.0%) to close at 7562, CAC was down 11 point (0.2%) to close at 5507 and DAX was down 10 points (0.1%) to close at 13469.

## Macro News

- Termining the outlook for logistics companies as positive in the medium term, rating agency IcrA on Monday said India's logistics sector is likely to grow by about 10% annually."With a gradual improvement in most of economic indicators over the past couple of months, the outlook for the logistics companies is positive in the medium term. The Indian logistics industry is expected to grow by 9-10% per annum over the medium term," IcrA said in a statement.It said while there have been fluctuations in the economy and freight demand due to GST implementation, the impact of the same would be temporary and would be corrected over the near term.
- The government may review the requirement of filing at least three returns every month under the GST regime with a view to easing compliance burden of taxpayers, officials said.Presently, businesses have to file returns in GSTR-1, GSTR-2 and GSTR-3 forms for every month. These forms detail outward supplies of taxable goods and/or services, inward supplies for claiming input tax credit and monthly return.The review follows businesses complaining problems in matching invoices while filing July returns.
- The NGT has sought response from the Centre and others on a plea challenging the environment clearance granted to the NDA government's ambitious Ken-Betwa river linking project.

Institutional Activity	Cash	
	06-Nov	Nov'2017
<b>FIIs (INR Crs)</b>		
Buy	5164	21398
Sell	4588	28442
<b>Net</b>	<b>576</b>	<b>(7043)</b>
<b>DII (INR Crs)</b>		
Buy	3987	16427
Sell	4251	17782
<b>Net</b>	<b>(264)</b>	<b>(1355)</b>

FII Derivative Statistics (NSE)				
Particulars	Buy (INR Crs)	Sell (INR Crs)	OI (Nos)	Chg (%)
INDEX FUTURES	772.14	1701.50	326988	4.06
INDEX OPTIONS	34058.69	33623.84	1018115	1.48
STOCK FUTURES	6554.55	7287.93	964192	0.76
STOCK OPTIONS	7310.18	7249.12	102750	8.32
<b>Total</b>	<b>48695.57</b>	<b>49862.38</b>		

Gainers & Losers	Price	Chg (%)
<b>Gainers (INR)</b>		
Tata Motors (D)	259.25	5.00
ONGC	198.65	3.81
Tata Motors	461.55	3.28
M&M	1364.35	2.49
Cipla	655.40	2.47
<b>Losers (INR)</b>		
Sun Pharma	541.40	(1.96)
NTPC	178.85	(1.81)
Bharti Airtel	532.75	(1.59)
Lupin	1034.70	(1.39)
Axis Bank	533.55	(1.19)

Sectoral Performance	Value	Pts	Chg (%)
S&P BSE Small Cap	17910.90	54.87	0.31
S&P BSE Mid-Cap	16789.79	76.68	0.46
S&P BSE Auto	25560.82	293.10	1.16
S&P BSE BANKEX	28997.38	(94.76)	(0.33)
S&P BSE Capital Goods	18531.60	(69.79)	(0.38)
S&P BSE FMCG	10329.79	23.93	0.23
S&P BSE Healthcare	14548.51	18.16	0.12
S&P BSE IT	10474.37	91.35	0.88
S&P BSE Metals	14988.63	44.82	0.30
S&P Oil & Gas	16527.75	3.70	0.02

## Key News

### Tata Steel sets up largest CDQ facility at Kalinganagar

Tata Steel has established India's largest coke dry quenching (CDQ) facility capable of handling 200 tonnes per hour, at its greenfield steel plant located at the Kalinganagar Industrial Complex in Odisha's Jajpur district. Nippon Steel and Sumkin Engineering (NSENGI) of Japan are the supplier and technology partner of the CDQ system set up at Tata Steel Kalinganagar. The project was executed by Essar Projects. CDQ is a heat recovery system to cool the hot coke from coke ovens. It is one of the most renowned energy-efficient and environment-friendly facility in steel production, where hot coke removed from coke ovens at a temperature of approximately 1,000°C, is cooled and kept dry with inert gas. The resulting steam produced in a waste heat recovery boiler is used to generate electricity.

### SC tells Jaypee Associates to arrange Rs 2,000 crore before next hearing

The Supreme Court told Jaypee Associates to keep Rs 2,000 crore ready before its next hearing as it refused to permit it a part deposit of Rs 400 crore by Friday. A bench of Chief Justice Dipak Misra, Justice A M Khanwilkar and Justice D Y Chandrachud asked the real estate major to keep ready the sizable amount as company counsel Anupam Lal Das said that they have Rs 50 crore "ready in hand" and will arrange for another Rs 350 crore by Friday. He said that the Jaypee Associates will be depositing Rs 400 crore every month starting with January 2018.

### Balco designs plan to reduce power generation loss by constant coal flow

Vedanta-controlled Bharat Aluminium Company Limited (Balco) has taken up an innovative project to maintain power generation and reduce the under injection losses. An abrupt change in coal flow in the feeders caused a sudden load variation and furthered these losses. The project has been implemented in the company's 540-Mw captive power plant that feeds Balco's aluminium facility located in Chhattisgarh's Korba district. The continuous supply of coal flow plays a crucial role in power generation as its variation directly affects the generation of power.

## International Data

Country	Data	Forecast	Previous
US	Fed Chair Yellen Speaks	NA	NA

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