

Indices	Value	Pts	Chg (%)
SENSEX	31661.97	(147.58)	(0.46)
NIFTY	9916.20	(36.00)	(0.36)
SGX NIFTY*	9970.50	25.50	0.26
DOW Jones	21807.64	54.33	0.25
S&P 500	2465.54	7.69	0.31
Nasdaq	6393.31	17.74	0.28
FTSE	7354.13	(18.79)	(0.25)
CAC	5101.41	14.85	0.29
DAX	12214.54	90.83	0.75
Shanghai Composite*	3381.79	(3.60)	(0.11)
Nikkei*	19386.56	28.59	0.15
Hang Seng*	27645.26	+31.50	0.11

\*As at 8.30 am

Most Active Call & Put Symbol	Strike Price	OI	Chg (%)
NIFTY	10000 CE	4327800	3.71
NIFTY	9900 PE	3827250	0.64

Commodity	Value	Pts	Chg (%)
NYMEX Crude (USD)	49.07	(0.09)	(0.18)
Brent Crude (USD)	54.01	(0.19)	(0.35)
Gold (INR)	30075	(148.00)	(0.49)
Silver (INR)	41323	(98.00)	(0.24)
Copper (INR)	448	2.75	0.62
Zinc (INR)	199	(0.15)	(0.08)
Cotton (INR)	19410	150.00	0.78

Currency	Value	Pts	Chg (%)
USD/Rupee	64.10	(0.03)	(0.05)
Euro/Rupee	76.52	0.17	0.22
Pound/Rupee	83.61	0.08	0.10
Euro /USD	1.19	0.00	0.06
Dollar Index	92.19	(0.10)	(0.11)

Volatility	Value	Pts	Chg (%)
CBOE VIX	11.63	(0.60)	(4.91)
India VIX	13.12	0.23	1.78

Interest Rates	Value	Bps change
India 10-Yr Yield	6.50%	0
US 10-Yr Yield	2.09%	(1)

Trade Statistics	BSE	NSE	F & O
Turnover (INR Crs)	3362.72	26808.54	532514.47
Advance (Nos)	1330 (49%)	852 (48%)	NA
Declines (Nos)	1249 (46%)	832 (47%)	NA
Unchanged	139 (5%)	73 (5%)	NA

## Market Summary

The market ended on a positive note on Wednesday. The market breadth was positive with 1 gainer for every loser on BSE. 1330 shares advanced whereas 1249 shares declined and 139 shares were unchanged on BSE.

BSE Sensex declined 148 points or (0.5%) to close at 31662. Nifty 50 was down 36 points or (0.4%) to settle at 9916. BSE Mid-Cap index gained 27 points or (0.2%) to settle at 15705. BSE Small-Cap index advanced 62 points or (0.4%) to settle at 16255.

Top gainer in BSE Sensex were Kotak Mahindra (0.9%), Reliance (0.7%), Coal India (0.7%), Maruti Suzuki (0.5%) and HDFC (0.4%) whereas top loser in BSE were Sun Pharma (3.7%), ITC (2.4%), Tata Motors (D) (2.3%), Lupin (2.1%) and Axis Bank (1.8%).

US markets closed positive, Dow Jones Industrial Average closed at 21808, gaining 54 points (0.3%), S&P 500 was up 8 points (0.3%) to close at 2466 and Nasdaq was up 18 points (0.3%) to close at 6393.

European markets closed mixed, FTSE declined 19 points (0.3%) to close at 7354, CAC was up 15 points (0.3%) to close at 5101 and DAX gained 91 points (0.8%) to close at 12215.

## Macro News

- Aiming to boost India's agriculture exports, Commerce Ministry will bring a policy for facilitating access to global markets. Ministry will work on developing the global supply chain for the agriculture sector and will work on removing trade restrictions. The government aims to double farmers' income by 2022. Crop diversification, focus on allied sectors and food processing and tapping global markets are among the steps the government is taking to meet the target. According to APEDA, in 2016-17, export of agri products was around \$16.27 bn.
- Domestic production of sugar for the full season during 2018 is likely to increase by 18-20% to 24-24.5 mt, driven principally by a recovery in cane availability in Maharashtra and North Karnataka, besides support from monsoons. Sugar production in Uttar Pradesh is expected to increase to a new high of around 9.7 mt. However, production in South Karnataka and Tamil Nadu is likely to remain impacted by consecutive seasons of poor rain.
- Engineering firm Capacit'e Infraprojects' INR 400 cr IPO will be launched on September 13. Company is focused on construction of residential, commercial and institutional buildings & had revenue of INR 1,157 cr in FY17. Company plans to utilise the proceeds of the issue for funding working capital requirements, purchasing of capital assets and general corporate purposes.

Institutional Activity	06-Sep	Cash Sep2017
<b>FIIs (INR Crs)</b>		
Buy	3018	11079
Sell	4371	14518
<b>Net</b>	<b>(1353)</b>	<b>(3439)</b>
<b>DII (INR Crs)</b>		
Buy	2502	9706
Sell	2450	8498
<b>Net</b>	<b>52</b>	<b>1209</b>

FII Derivative Statistics (NSE)				
Particulars	Buy (INR Crs)	Sell (INR Crs)	OI (Nos)	Chg (%)
INDEX FUTURES	971.51	1734.30	195618	8.59
INDEX OPTIONS	36651.25	35305.44	877251	2.29
STOCK FUTURES	7366.55	6859.31	770740	2.26
STOCK OPTIONS	4431.60	4425.27	50349	12.24
<b>Total</b>	<b>49420.90</b>	<b>48324.32</b>		

Gainers & Losers	Price	Chg (%)
<b>Gainers (INR)</b>		
Kotak Mahindra	996.20	0.93
Reliance	1644.60	0.71
Coal India	255.45	0.69
Maruti Suzuki	7851.15	0.45
HDFC	1774.85	0.44
<b>Losers (INR)</b>		
Sun Pharma	475.00	(3.73)
ITC	275.55	(2.43)
Tata Motors (D)	214.55	(2.26)
Lupin	971.30	(2.05)
Axis Bank	493.50	(1.79)

Sectoral Performance	Value	Pts	Chg (%)
S&P BSE Small Cap	16255.17	61.99	0.38
S&P BSE Mid-Cap	15705.00	26.85	0.17
S&P BSE Auto	24000.65	(25.55)	(0.11)
S&P BSE BANKEX	27432.48	(82.67)	(0.30)
S&P BSE Capital Goods	17229.56	(101.58)	(0.59)
S&P BSE FMCG	10052.06	(108.99)	(1.07)
S&P BSE Healthcare	13186.64	(180.64)	(1.35)
S&P BSE IT	9919.07	(63.77)	(0.64)
S&P BSE Metals	13761.92	91.76	0.67
S&P Oil & Gas	15242.42	(41.10)	(0.27)

## Key News

### Ashok Leyland signs MoU with Russian, Indian firms for military products

Ashok Leyland Defence Systems (ALDS), part of Ashok Leyland group, has signed a Memorandum of Understanding (MoU) on cooperation with Rosoboronexport, Russia, and an Indian firm ELCOM Group, to provide tracked vehicle solutions to Indian armed forces. Rosoboronexport, Russia, is the only state-run firm in Russia for export of an entire range of military products and technologies. ELCOM Group is a player in strategic electronics, avionics and tactical communication globally. Ashok Leyland has been a supplier of logistics and special role vehicles to the Indian Army for the past 25 years

### NBCC bags order worth INR 464 cr

NBCC (India) has signed an agreement with Ministry of Health & Family Welfare, for Planning, Designing & Construction of 'Expansion of Sports Injury Centre, New Delhi' amounting to INR 464 cr. NBCC (India) is one of the few public sector companies engaged in the business of project management consultancy services for civil construction projects (PMC), civil infrastructure for power sector and real estate development..

### Escorts launches India's first electric tractor concept

Escorts has launched India's first Electric & Hydrostatic concept tractor and an expanded global portfolio of tractors for the export and domestic market in 22HP to 90 HP range under flagship brands Farmtrac and Powertrac. This includes the flagship New Escorts Tractor Series (NETS) with higher horse power (70 to 90 HP), Compact tractors in 22 to 30 HP range, Crossover tractors for both paddy and haulage applications, along with tier 4 emission norms compliant CRDi engines which will cater to customer demands from the United States, Europe, Latin America, Africa and ASEAN countries.

## International Data

Country	Data	Forecast	Previous
US	Crude Oil Inventory	NA	-5.4M
US	Unemployment Claims	245K	236K

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